



Agenda





- User Experience Refresh
- Table and Tree Enhancements
- Document Management
- Core Application Maturity
- Active Architect
- Active Administration

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Agenda





- User Experience Refresh
- Table and Tree Enhancements
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Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - color palette

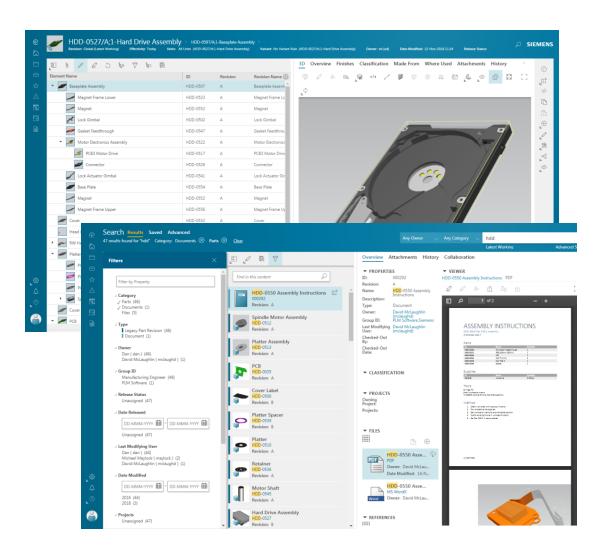


Updated color palette to improve visual appearance and to align to changes planned for other Siemens software products

- Better distinction between "Frame" and "Content"
- Better distinction between panels and work areas
- Clarify the "information flow" on the screen
- Use of "elevation" shadows and responsiveness to better distinguish elements and how they work together

Cross-PL Consistency

- Built on our new PL UI framework
- Provides a consistent user experience across web and cloud applications



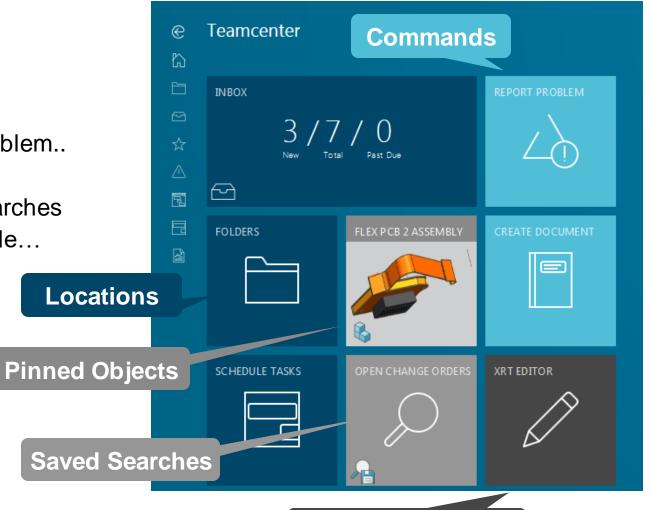
Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - home page tiles



Siemens PLM Software

Consistent use of color on tiles

- Colors help users quickly find the right tile
 - Locations Inbox, Folders...
 - Commands Create Document, Report Problem..
 - Pinned Objects Docs, Parts, Designs...
 - Saved Searches Personal and shared searches
 - Admin Locations Stylesheet Editor, People...



Active Workspace Framework – Compelling layout and styling Active Workspace 4.1 – left side navigation



Quickly navigate to commonly used areas via persistent left hand toolbar:

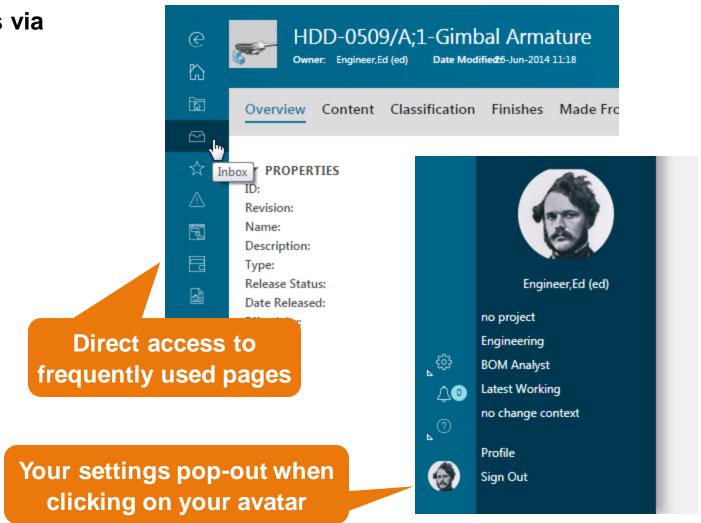
- Home Page
- Folders
- Inbox
- Changes
- Schedules
- Schedule Tasks

Includes user and session settings

Can be pinned open by users

Extensible by admins

Command bar with command panel



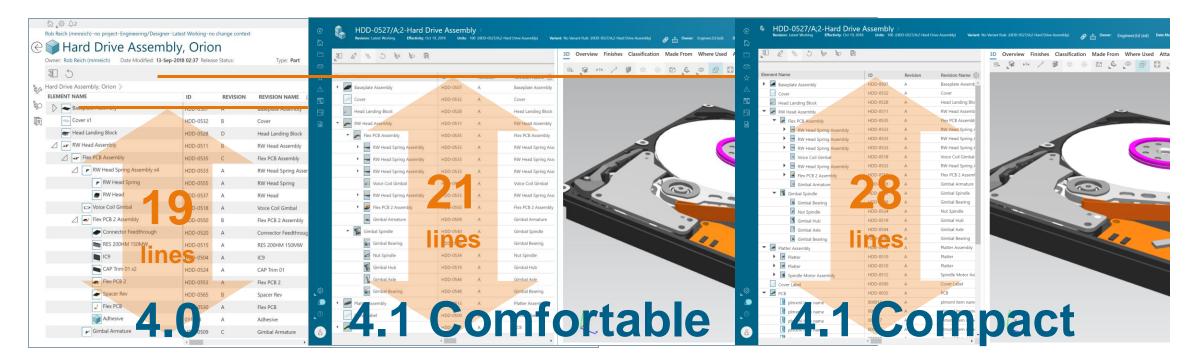
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Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - more data



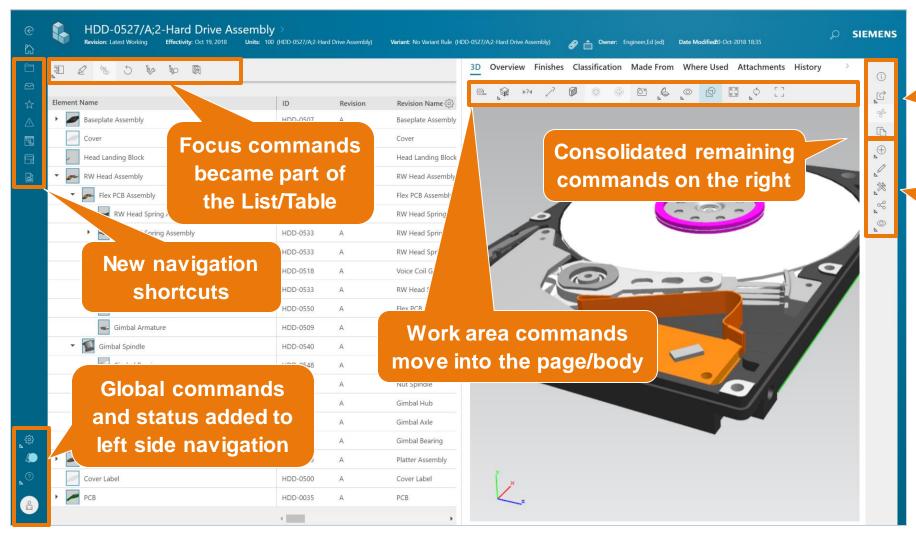
Improve data density and utilization of page space

- More efficient use of elements in the header
- Maximize working area for tables, lists, content
- Two density modes: Comfortable and Compact



Active Workspace Framework- Compelling layout and styling

Active Workspace 4.1 - simplified command locations



High-frequency core commands always visible

Standard groups organize all other commands

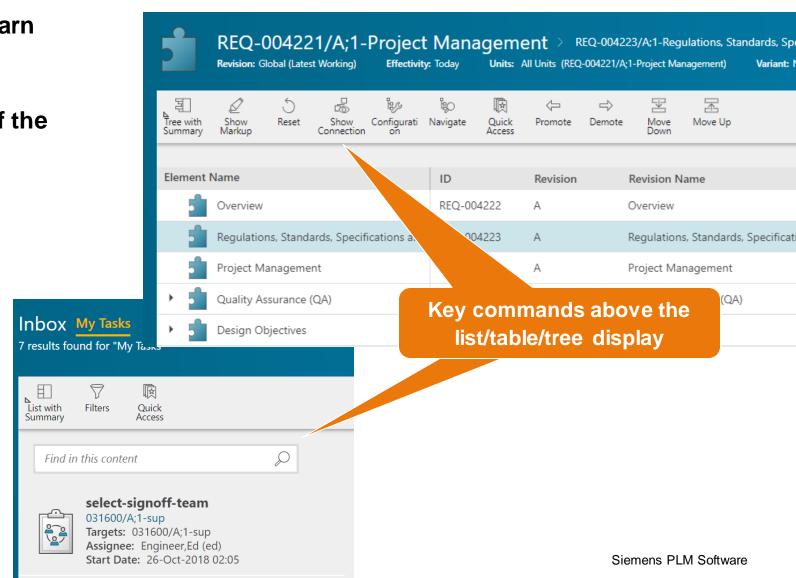
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Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - list/table focus commands



Reorganize commands – easier to learn and more productive to use

- Relocate key commands to the top of the list/table
 - Display controls
 - Filter
 - Find in content
 - Configure
 - Manipulate content
 - Promote
 - Demote
 - Move up/down



Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 – work area commands



Reorganize commands – easier to learn and more productive to use

- Move key commands into work areas to be closer to what they act on
 - Tables
 - Viewers
 - Relations
 - Workflow
 - More...
- Commands remain visible and never move, but disable when not valid
- Faster loading less commands to process

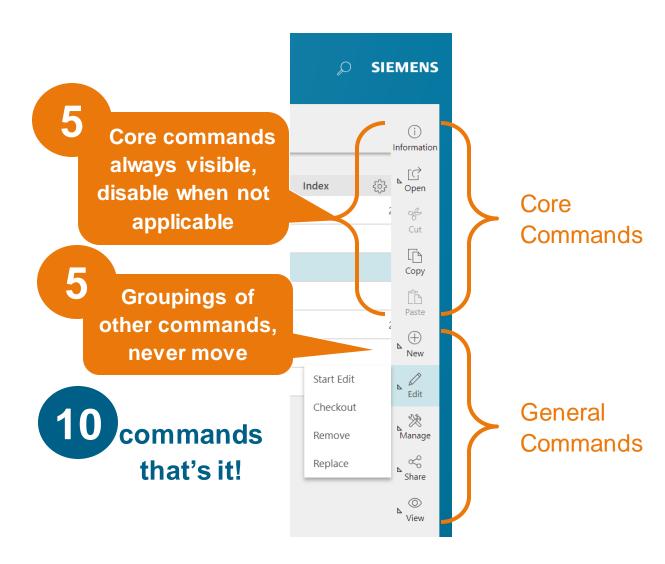


Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - core commands



Reorganize commands – easier to learn and more productive to use

- Core commands remain visible and never move: Info, Open, Cut, Copy, Paste
- General commands are grouped by five simple categories that never move:
 New, Edit, Manage, Share, View
- Commands inside groups hide when not valid, to keep the menus simple
- Easier to learn similar commands are grouped together
- Faster loading less commands to process



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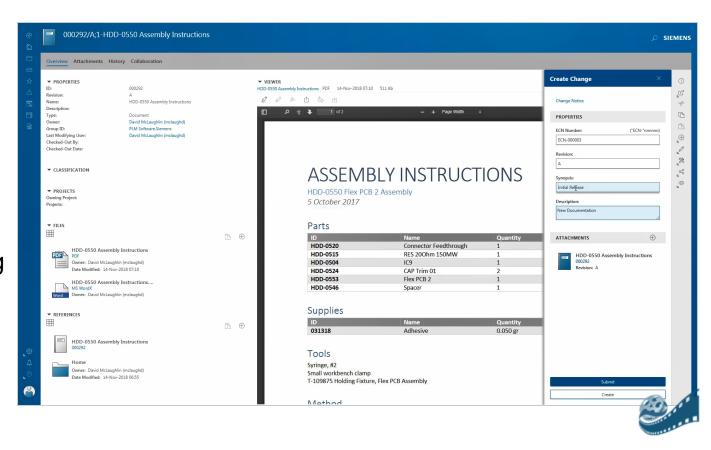
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Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - layout and styling refresh



Command Panels

- Less disruptive
 - Most panels float over working areas
 - Key tasks can "push" content when needed, like markup
- Improved styling and readability
- Clearer task sections
- NO changes to work flows no re-learning



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Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - deployment impact



What do you need to do to start using Active Workspace 4.1?

- No changes to stylesheets all current XRT elements are supported
- No changes to command panels and flows styling changes only

But what if you have customizations?

- Custom elements that defined their own styling will need updates to match the new styling
 - Might be a good time to reuse the OOTB css/sass variables
- New commands / changed placements may need to be updated
 - Commands in work areas (within pages) should work unchanged
 - Commands in toolbars will need to be moved to the new toolbars/groups
 - Same method for defining placements, needs an entry for the new UI Anchor
- Themes will have to be updated using a simpler set of Sass variables

```
"checkoutOneStep": {
    "id": "Awp0Checkout",
    "uiAnchor": "aw_rightWall",
    "priority": 200,
    "parentGroupId": "Awp0EditGroup"
```

Command placement in new Edit group in the right wall toolbar

Active Workspace Framework- Compelling layout and styling Active Workspace 4.1 - customer feedback



Feedback from two Early Customer Involvement meetings: ~70 participants

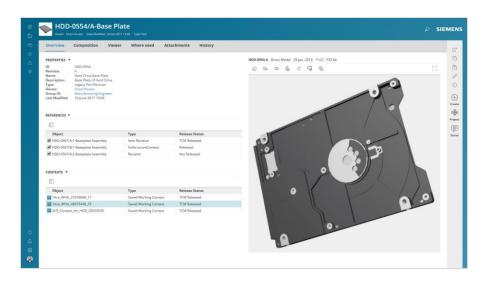
- 87% Preferred the New Styling/Theme
- 94% Preferred the New Layout
- 96% Felt it would be Easier to Learn for a New User
- 97% Felt it would be More Productive for an Experienced User

Verified command locations with users

- 88% found navigation panel commands easily
- 81% found work area commands easily
- 81% found general commands easily
- 100% found all commands with a little exploration

Implementation

- 79% Expect to deploy 4.1 within 12 months of release
- 75% Expect only minimal (10-30mins) or no re-training





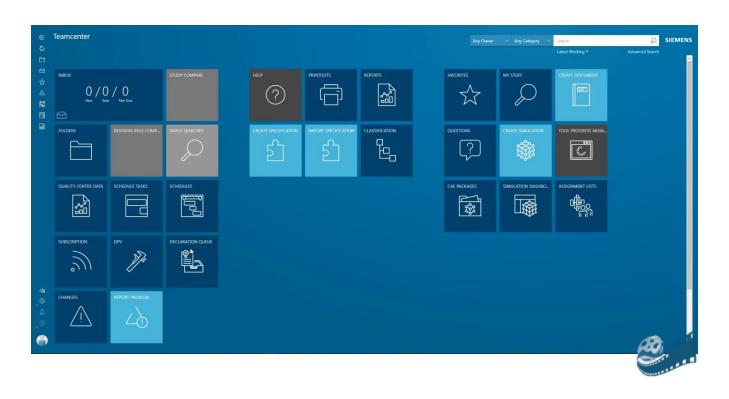
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Active Workspace 4.2 Usability – drag and drop targets

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Improved discoverability of drag & drop

- Drop targets highlight as soon as something is dragged into the browser window
- Individual objects that can be drop targets within a list highlight when dragged over
- Cursor and tooltips indicate what will happen on a given drop action



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Active Workspace Framework - User Efficiency Active Workspace 4.1 - faster table display

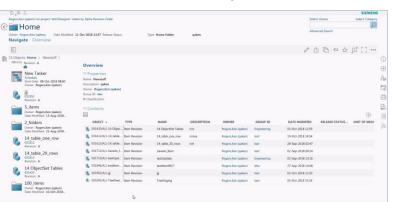
SIEMENS Ingenuity for life

Faster initial load time and smoother interaction

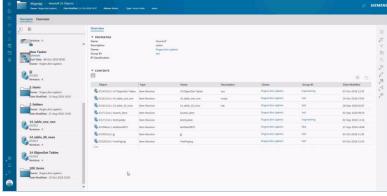
- Applies to object sets and primary work area tables
- Does not apply to other special tables and tree table display

One object set table with 70 columns in IE...

Active Workspace 4.0



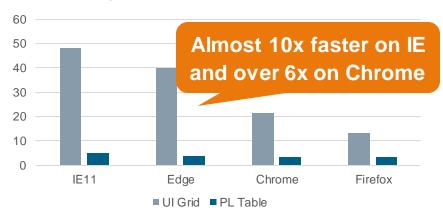
Active Workspace 4.1



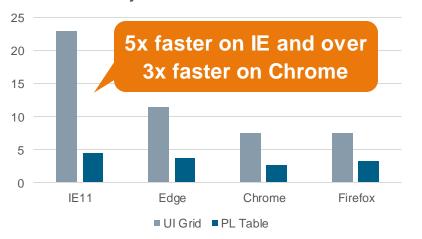
~ 23 Seconds

~ 4 Seconds

14 Object Set Tables with 10 Rows Each



One Object Set Table with 70 Columns



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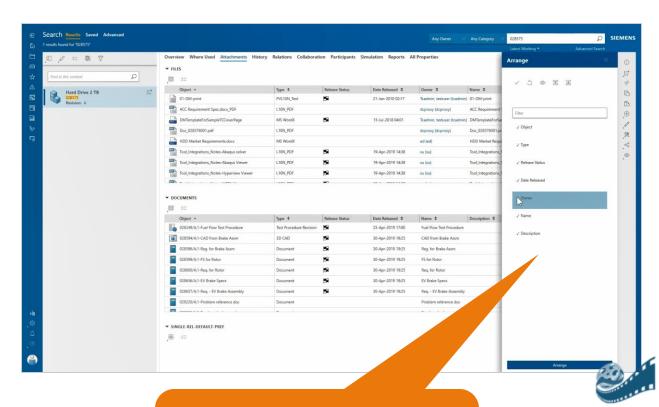
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Usability – configurable object set columns

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Personalize summary view tables to choose what information to display

- Users can personalize the columns shown, as well as their order and width
- To do so, administrators must define the object set to reference a column configuration
- As a result, administrators can configure:
 - What columns are visible as before
 - What additional columns are available for users to choose to display



Column configuration for the files table allows for personalization

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Usability – configurable object set columns configuration



For a table to be personalized, an administrator has to pre-configure each ObjectSet to leverage a column configuration definition as shown

```
<page titleKey="attachments">
  <section titleKey="Teamcenter xrt Files">
    <objectSet source="IMAN_specification.Dataset,IMAN_reference.Dataset,...</pre>
               defaultdisplay="listDisplay"
               sortby="object_string"
               sortdirection="ascending">
    <tableDisplay objectSetUri="myFilesColumnConfig">
      cproperty name="object name"/>
      cproperty name="object desc"/>
    </tableDisplay>
    OR ---
    <tableDisplay objectSetUri="myFilesColumnConfig"/>¬
```

Defines the column configuration used

Properties are ignored because of the objectSetUri defines the columns used

> Without ignored properties

Usability – configurable object set columns configuration



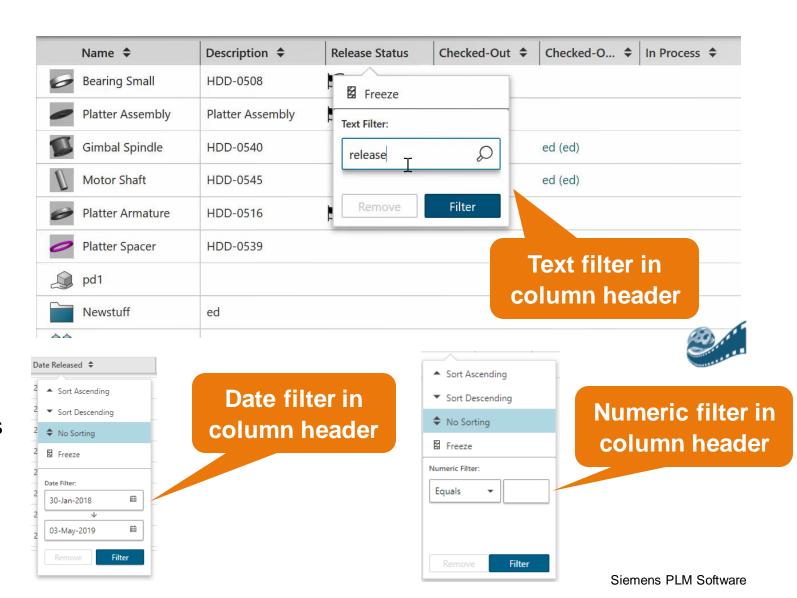
And here is a example of the column configuration referenced

Usability – column filtering

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Ingenuity for life

Filter content shown in tables through the column header to find information faster

- Supported in summary view tables and folders such as the home folder
- Supports text, number, and date filters
- Enumerated value filters similar to Excel filters is planned for a future release, e.g. toggles to choose values

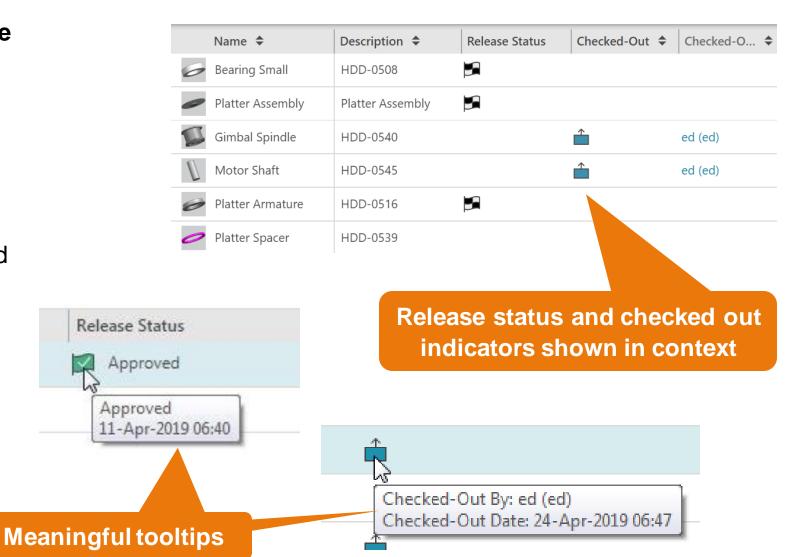


Usability – graphical property renderers

SIEMENS Ingenuity for life

Graphical property renderers save space and add clarity

- When configured, properties display as an indicator icon based upon the property value
- Out-of-the-box release status and check out state display as icons
- Now supported in tables and tree tables in addition to list tiles
- Configurable for any property



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Usability – graphical property renderer configuration



Example propertyRendererTemplates.json file

Array of columns where applied

Array of properties to show on hover over

Lodash template used for rendering can be inline or defined in a file

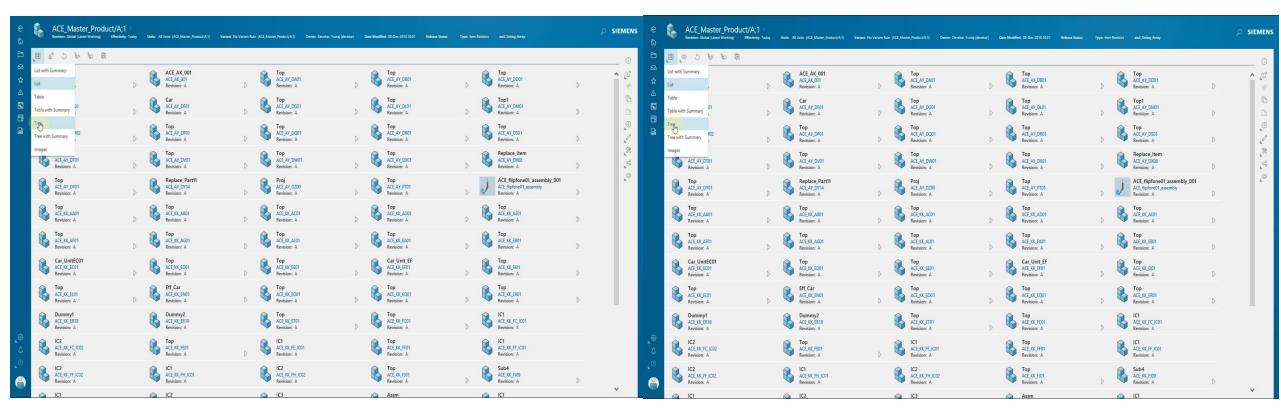
Optionally can use a JavaScript function

```
Array of tables where
"release_status_template": {
                                     applied, if blank implies all
   "grids": [],
   "columns": [ "release status list" ],
   "tooltip": [ "object name", "date released" ],
   "template": "",
   "templateUrl": "/propRenderTemplates/releaseStatusRenderer.html",
   "renderFunction": "",
   "dependentServices": [ "soa kernel clientDataModel" ]
"release_status_with_custom_fn": {
   "grids": ["customGrid"],
   "columns": [ "release_status_list" ],
   "template": "",
   "templateUrl": "",
  "renderFunction": "releaseStatusRendererFn",
   "deps": "propRenderTemplates/generateReleaseStatus",
   "dependentServices": []
```

Solution enablement – performance improvements trees



2X improvement loading a structure tree with 40 columns of data in Internet Explorer



Active Workspace 4.1 – UI Grid

~ 9.5 Seconds



Active Workspace 4.2 – PL Table

~ 4 Seconds

Solution enablement – performance improvements trees



Page Load with a Tree Containing 40 Columns



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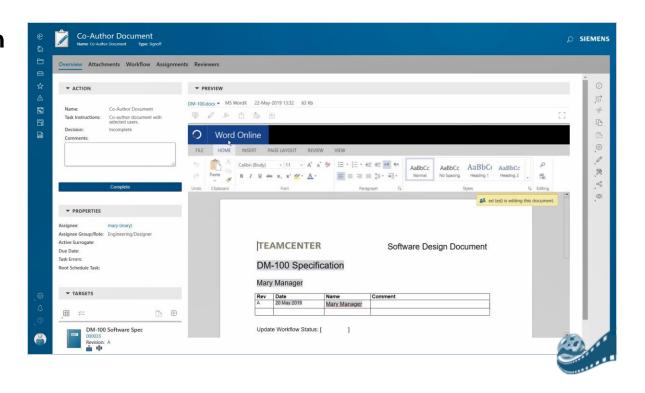
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Document management – co-author

SIEMENS Ingenuity for life

Collaboratively author Microsoft Office files with Teamcenter Office Online^{12.2}

- Share Office files with a group of Teamcenter users
- Collaboratively, concurrently edit the file
- All changes during the collaborative session are changed and available to the group
- Install Teamcenter Office Online from TEM



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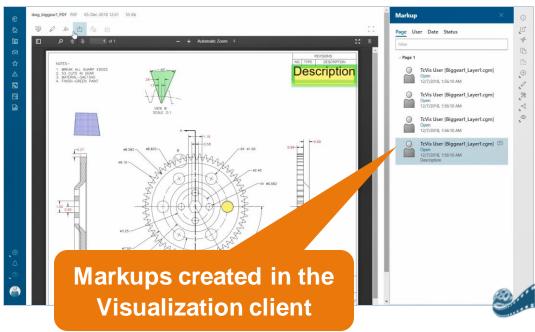
Document management

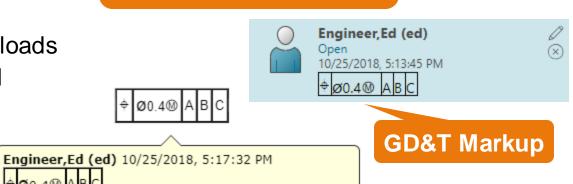
Active Workspace 4.1 – consistent markup tools



Continued enhancements in markup to provide more consistency between tools^{11.6}/12.1

- View markup created within the Visualization client
- Format both markup text and graphics: font, style, color, fill, etc.
- Add GD&T markup
- Render PDF on demand
 - Support markup without workflow or additional file uploads
 - PDF includes required print stamps, watermarks, and distribution statements
 - Relationship is maintained to document revision



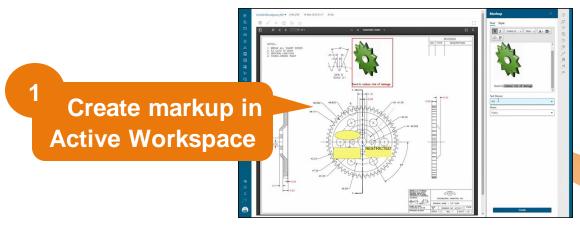


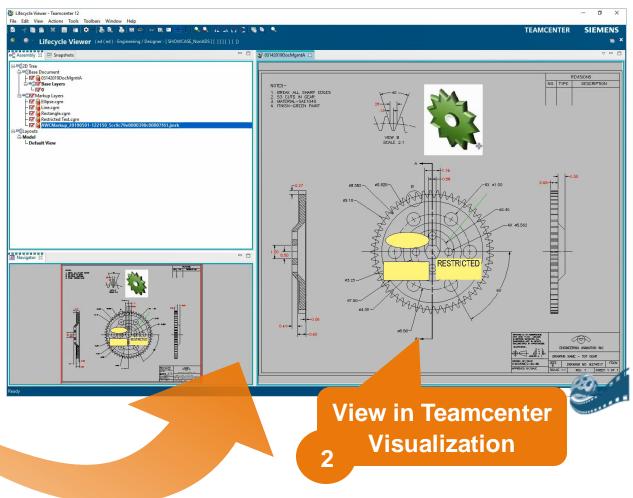
Document management – view markup in Vis



View markup created in Active Workspace in Teamcenter Visualization^{12.2}

- Format comments to add clarity, by changing font, color and bold or italic for emphasis
- Upload images to add context or additional information as markup





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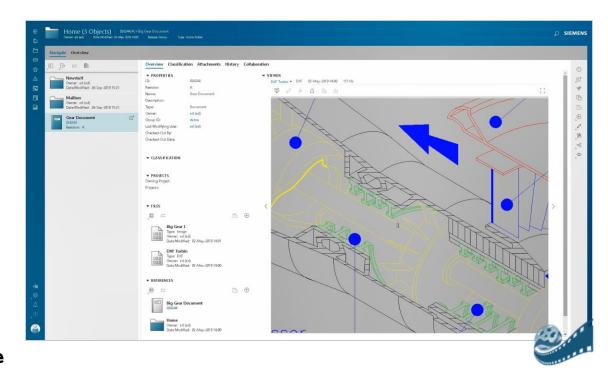
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Document management – viewing drawings

SIEMENS Ingenuity for life

View multiple 2D drawing formats in Active Workspace without any client plugins^{12.2}

- View TIFF, HPGL and DXF datasets out-of-the-box
- Leverages the VisServer to render native drawings without any client install
- Preference update to allow VisServer to process several 2D drawing formats
 - UpdateAWC_defaultViewerConfig.VIEWERCONFIG
 - Remove value Image.Awp0ImageViewer=Image
 - Add value Image.Awp02dViewer=Image
 - Add 2D drawing formats as "Image" datasets
- Features include zooming, panning, page control and support for markup



Agenda





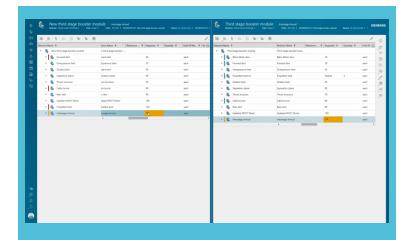
- User Experience Refresh
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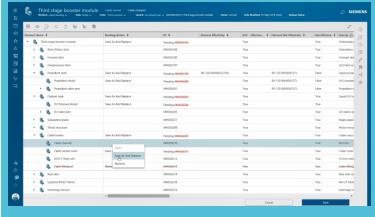
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Core Application MaturityStructure Management

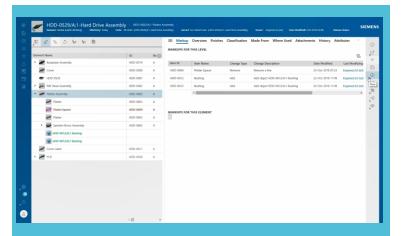




BOM Compare – Split the display to easily compare two revisions or configurations of the same structure



Derive Structure - Identify all desired actions for duplicating a structure and collectively execute in one step



BOM Markup – Use for collaboration or change proposals without committing changes

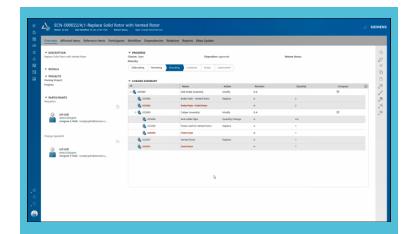
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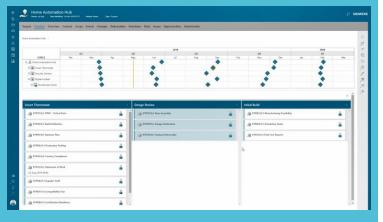
Core Application Maturity

Change and Process Management

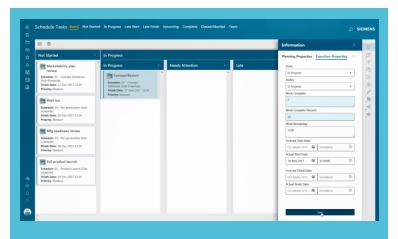




Compare Change – Build up change using Change Context and Compare using redlines



Program Board - Use a program board to quickly plan and distribute work relevant to program timing



Task Board - Identify and setup dependencies between program deliverables and sequence the work in an event for better planning and avoiding rework

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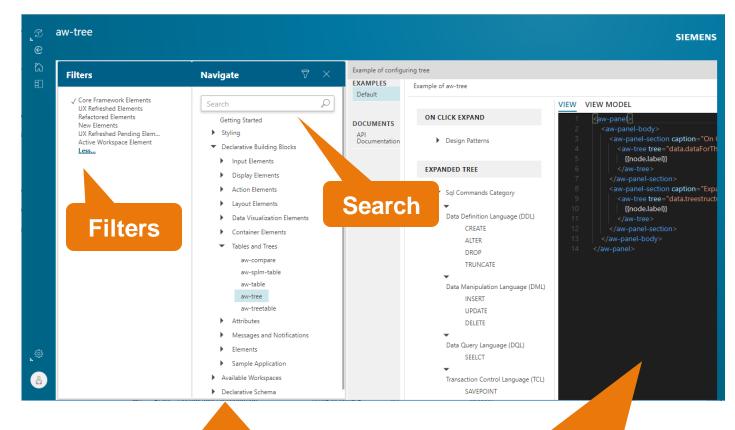
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Framework extensibility – UI pattern library improvements



Usability and content improvement to support building client extensions

- Use Filter and search to more quickly find UI elements
- Navigate UI elements more easily via a logical grouping of element types
- Find and leverage many new UI elements
- Improved examples and documentation updated for Active Workspace 4.1's new layout and styling



Grouping of Elements

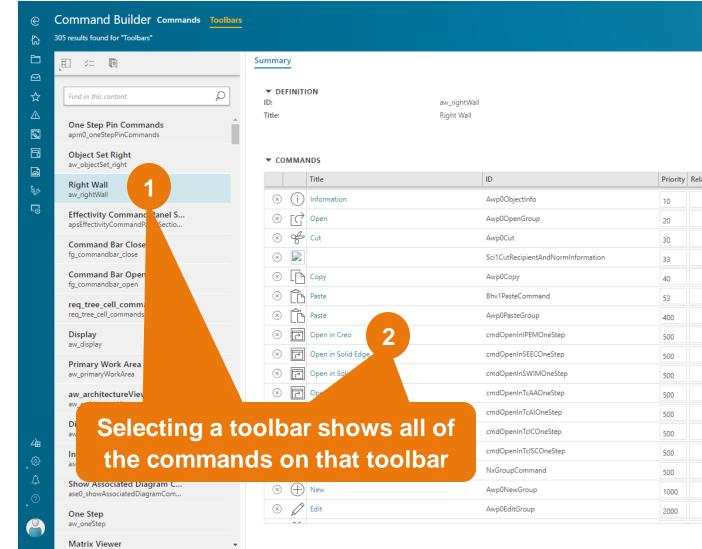
Monaco Editor for showing Code snippet

Deployability – command builder

Quickly find, create, and update commands and command tool bar definitions

- Define and update command names,
 placements, ordering, and handlers
- Search for commands or navigate by their toolbar placement
- Manages updates as deltas that can be reapplied after patches and upgrades



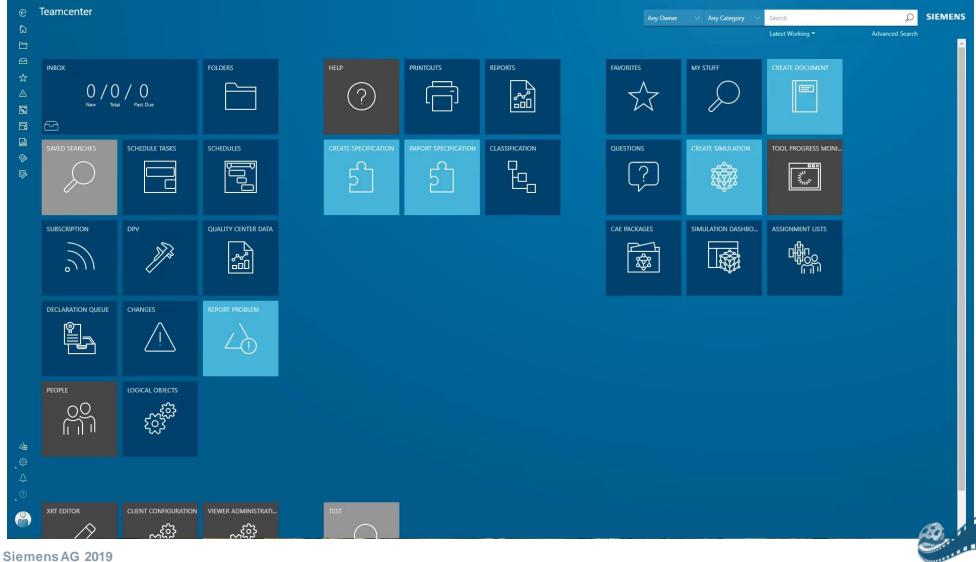


Create Command 4.2

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Create Command, Define Panel Contents & Manage Toolbar

Ingenuity for life



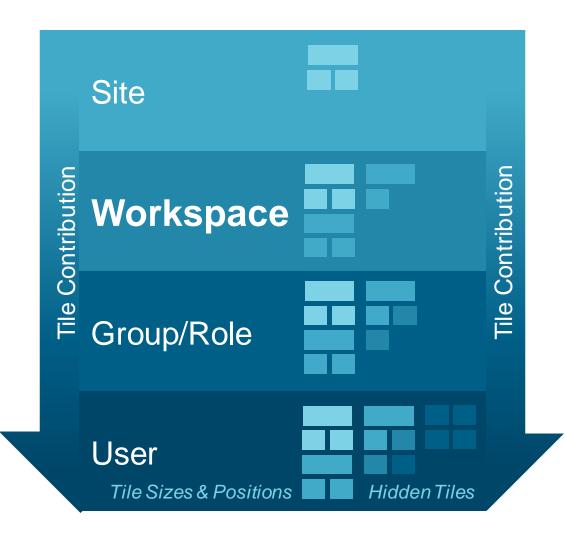
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Framework extensibility – home page tiles per workspace



Configure home page tiles based on workspaces

- As with prior releases tiles defined at higher levels in the scope are added to the user's tile collection, and users can override sizes and positions as well as hide tiles
- All previously out-of-the-box site tiles have moved to the default workspace tile collection
- Introduced a new Active Admin workspace with unique tiles designed for Teamcenter administrators
- Customers should create their own workspaces and not necessarily use the default workspace
- Switching Workspaces will result in a tailored home page



Deployability – workspace best practices



Workspace Content	Default	Active Admin	Custom	
Usage	For testing and production use where no configuration is desired	For administrators in production environment	For your choice of role or task in production environment	
Туре	Inclusive	Exclusive	Exclusive	
Commands (New in 4.2)	Includes all	Only those needed for administrative tasks	Your choice	
Home Tiles	Most out-of-the-box tiles are placed here except active admin tiles	Only administrative tiles	Your choice	
Pages	Most out-of-the-box pages are placed here except active admin pages	Only administrative pages	Your choice	
Object Stylesheets	No out-of-the-box overrides	No out-of-the-box overrides	Your choice of overrides for a specific task or role	
Login page	Home page	Home page	Your choice	
Columns	No out-of-the-box overrides	No out-of-the-box overrides	Your choice of overrides for a specific task or role	

Framework extensibility – inclusive and exclusive workspaces

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Easily include all pages from a kit while defining a Workspace

- You can continue to specify individual pages that can be navigated to while in a workspace
- You now have the option to specify all pages in a kit that can be navigated to while in a workspace
- You can still add other individual pages from other kits even when using the all pages in a kit option

```
"schemaVersion": "1.0.0",
"workspaceId": "sampleWorkspace",
                                       Workspace
"workspaceName": "sampleWorkspace",
                                       needs to be
"workspaceType": "Exclusive"
                                       Exclusive
"defaultPage": "marsPage",
"availablePages":
   "kit::kit1"
                      All pages from Kit1
   "mainPage",
   "qoCategory"
                             Individual pages
                              from other kits
"availableNavigations":,
"availableContextConfigurations": [
   "projectContext",
   "userContext",
   "groupRoleContext"
```

Deployability – commands available in workspaces

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Ingenuity for life

Limit what commands are available in a workspace to those required for that task or user role

- Specify to either include specific commands only or to exclude specific commands
- Excluded commands will override included commands
- Include or exclude all commands from a kit with one entry
- Applies only to exclusive workspaces inclusive workspaces include all commands

New tags in workspace definition to include or exclude commands

```
"includedCommands": [
   "Awp0GoHome",
   "Awp0ShowHomeFolder",
   "cmdSignOut",
   "cmdViewProfile",
   "kit::workflow"
"excludedCommands": [
   "kit::change",
   "AwpOPrint"
```

Deployability – workspaces out-of-the-box example



Active Admin is an out-of-thebox workspace assigned to the dba group

- Limits home page tiles and pages to those needed by an administrator
- New in Active Workspace 4.2, leverages command visibility to only show appropriate commands for administrators



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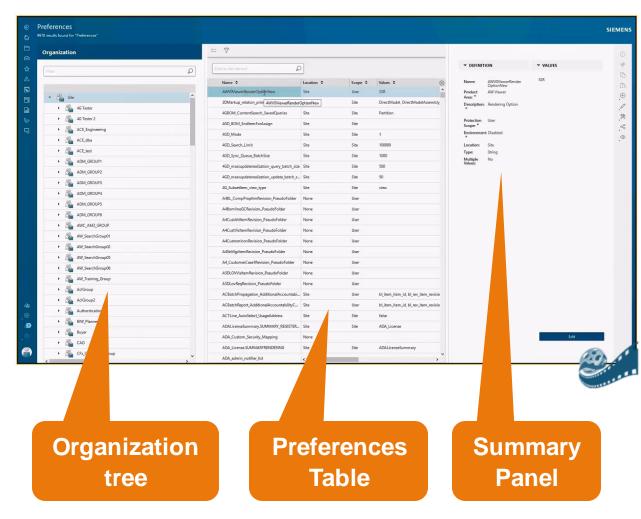
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PLM deployability – active administration – preference manager



Manage preferences for the entire organization

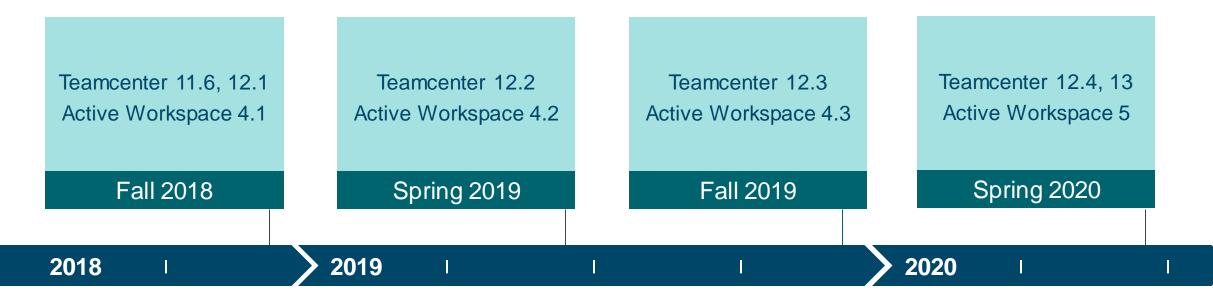
- Navigate organization tree and select any group, role, or user to view and edit their preferences
 - Not shown for non-dba users
 - Shown expanded to group level by default
 - Filter by group, role, user
- View both definition and values in summary
- Edit and save values in summary panel
- Override a preference at a group or role
- Delete preference definition (deletes the preference including overrides at all levels)
- Filter preferences by location and product area
- Import/export preferences



Targeted Release Schedule

Release Cadence





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Active Workspace Release Alignment



Upgrade Active Workspace w/o upgrading the platform release...

- When deployed with the "minimum version" of the platform (or any version other than the corresponding "full featured" version)
 - Contains any client updates and extensions
 - Will not expose <u>new</u> platform features or where public APIs were not available in that version
- For specific feature requirements refer to this deck or the <u>minimum</u> <u>version matrix on GTAC</u>

Version	Date	Teamcenter <i>Prior Release</i>		Teamcenter Current Release	
		Minimum Version	Full Featured	Minimum Version	Full Featured
3.3	Spring 2017	10.1.5	10.1.7 ¹	11.2.1	11.3
3.4	Fall 2017	10.1.5	10.1.7 ¹	11.2.1	11.4
4.0	Spring 2018	11.2.3	11.5	12.0	12.0
4.1	Fall 2018	11.3	11.6	12.0	12.1
4.2	Spring 2019	11.4	11.6 ²	12.0	12.2
4.3	Fall 2019	11.5	11.6 ²	12.0	12.3
5.0	Spring 2020	12.1	12.4	13.0	13.0
5.1	Fall 2020	12.2	12.4 ³	13.0	13.1

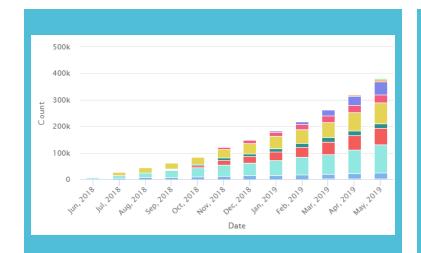
¹ Full featured up to 3.2 level only

² Full featured up to the 4.1 level only

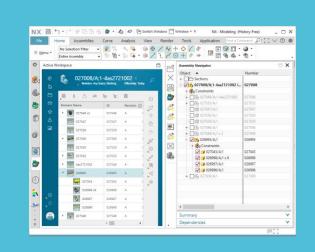
³ Full featured up to the 5.0 level only

Trends and Maturity





Hundreds of thousands of active users and accelerating every month as customers go live



Over 20 integrations to rich authoring tools (e.g. CAD, Microsoft Office, Adobe, Simulation)



Siemens Web Framework has been extracted and reused across other areas by a growing family of applications

The future of Active Workspace is unprecedented flexibility and lower TCO through low-code configuration

We need your help to achieve this vision

Helpful Links:

Cloud Environments:

https://sales.industrysoftware.automation.siemens.co m/ext/incoming/Active Workspace Cloud Deployme nt Demo Logins-2.pdf

Product Page:

https://sales.industrysoftware.automation.siemens.co m/sell/teamcenter/products/active-workspace/

Invite your Customer to the Early Customer Involvement Program:

https://sales.industrysoftware.automation.siemens.co m/accesscount/42278/Active-Workspace-ECI-Program-Overview-Customer-Facing